



RUDRA

रुद्रा है तो मुद्रा है

RUDRA WEEKLY INSIGHT

SIMPLIFYING INVESTMENT DECISIONS

14th February 2026

CORPORATE AND ECONOMY NEWS

- Reliance secures US licence to import Venezuelan oil, boosting refining margins
- Hindustan Aeronautics: De-bottlenecking efforts set stage for next phase
- Transrail Lighting secures orders worth ₹2,350 crore in domestic market
- India's first fertility-services IPO is here: Gaudium IVF opens issue on Feb 20
- Apple to open 2nd Mumbai store in Borivali on February 26
- Mahindra LMM bets on e-autos as Udo launch targets next EV growth phase
- PFC, REC say merger transition smooth; merged firm to have 20% exposure cap
- Driven by FTAs, Ashok Leyland may redraw EU and UK export playbook
- Dabur opens first South India manufacturing plant; to invest Rs 400 crore
- Adani eyes Rs 3,100 crore cash with major metal bet in Kutch
- Britannia plans to adopt startup-style agility and explore acquisitions amid rising regional competition
- Flipkart may enter food delivery space, potentially disrupting Zomato and Swiggy
- LTIMindtree announces rebranding, to be renamed LTM Limited following board approval
- ACME Solar bags 220 MW solar project with battery storage in Madhya Pradesh
- Ceigall India secures 220 MW solar project with BESS worth ₹1,700 cr
- L&T bags significant transport infrastructure development project in UAE
- TCS needs to be prepared to take advantage of AI: N Chandrasekaran

MARKET SCAN (Closing price as on 13th February 2026)

INDIAN INDICES		
INDEX BSE	CLSG	CHG
BSE SENSEX	82,626.76	(1.25)%
NIFTY	25,471.10	(1.30)%
BANK NIFTY	60,186.65	(0.91)%
INDIA VIX	13.29	0.31%
SECTOR INDEX NSE		
IT	32,681.5	(1.44)%
INFRA	9,542.50	(1.25)%
ENERGY	35,709.90	(2.04)%
FMCG	50,902.15	(1.90)%
PHARMA	22,194.9	(0.85)%
AUTO	28,234.30	(0.95)%
METALS	11,872.80	(3.31)%
MIDCAP	59,438.00	(1.71)%
NIFTY 500	23,434	0.10%
DII / FII INVESTMENT (IN CR)		
DII	+5553.96	
FII/FPI	-7395.41	
COMMODITY MARKET		
Gold (Rs /10g)	155895	2.50%
Silver(Rs /kg)	244360	3.35%

TECHNICAL CHART



TECHNICAL OUTLOOK

Nifty 50

The Nifty50 showed early signs of strength in beginning of the week, but bulls failed to sustain the upward momentum and profit booking emerged at higher levels. The inability to carry the rally forward suggests that traders are becoming cautious near resistance zones, leading to a pause in the recent upward trajectory. A key drag on the index was the weakness in IT stocks, which weighed heavily on overall sentiment and since the IT pack carries significant weight in the benchmark, its underperformance spoiled the bullish sentiments. Technically, the market appears to have shifted into a consolidation phase. After a sharp move, such phases are not uncommon and often serve as a period of price consolidation before the next directional breakout. Importantly, the gap on the chart around the 25,100 level could act as a strong short-term support zone. Any dip toward this level may attract buying interest in short term. Adding to the cautious outlook is the fact that some of the best-performing sectors within the index are now showing early signs of fatigue. This initial weakness in leaders is often an early signal that momentum is cooling. In the current setup, patience and disciplined execution will be more rewarding than aggressive positioning. The market is not showing signs of reversal yet — but it is clearly signaling that any minor dip could be a buying opportunity.

The key support range for the immediate short term is likely to be placed in 25,330-25,310 trading range and the violation of the range on lower side could further drag the index towards 25,110 level. Further, the 25,110 – 25,080 could act as a major short term support and likely to attract buying at lower levels.

The resistance on the other hand can be expected in 25,640-25,650 trading range and once it get traded on higher side; the short covering can take the index towards 25,760 levels.

TECHNICAL CHART



TECHNICAL OUTLOOK

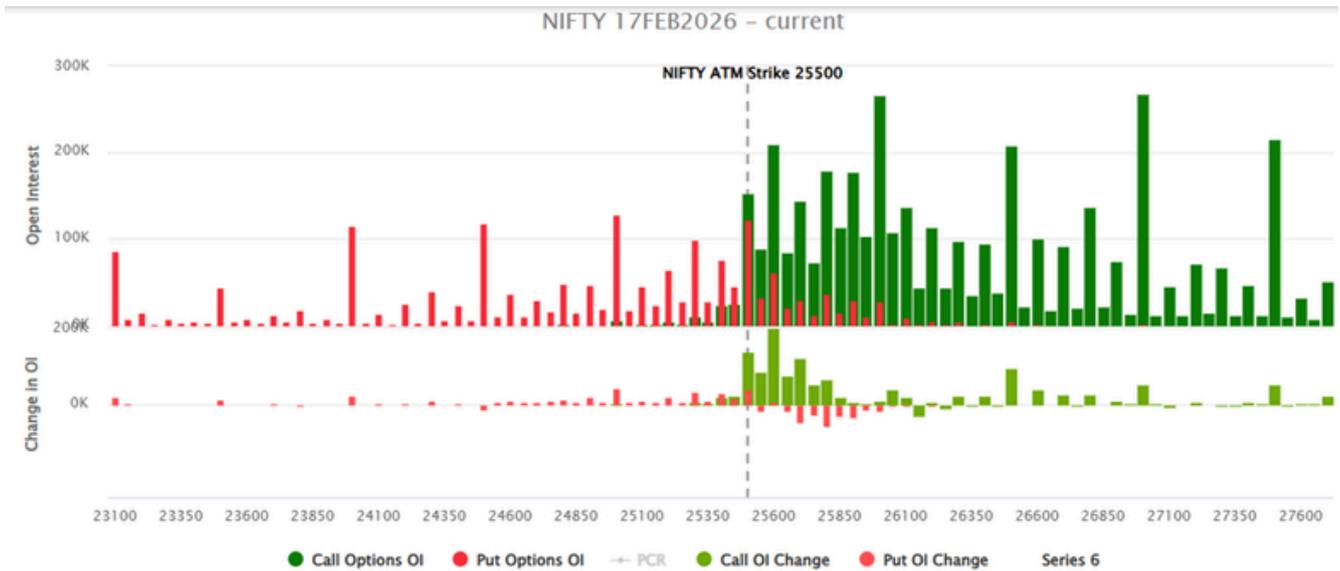
BANK NIFTY:

The Bank Nifty has decisively broken below the lower end of its trading range after four sessions of narrow consolidation. This breakdown signals a loss of immediate momentum and indicates that bears are having an upper hand. From a technical perspective, the price action suggests that the recent pause was more of a distribution phase rather than a base-building exercise. The breakdown opens the door for further downside towards the unfilled gap on the chart emerged on 9th February 2026. Markets often revisit such gaps, and the probability of this one getting filled in the short term remains high considering the current market scenario. Adding to the cautious tone, the momentum indicator RSI is currently trading near an important resistance level. This suggests that upward momentum is struggling to build further strength, increasing the likelihood of either sideways movement or additional corrective pressure. However, one encouraging factor is that Bank Nifty continues to display relative strength compared to the NIFTY 50. Despite the breakdown, it has not underperformed meaningfully on a relative basis. In the current setup, patience will be key. Let the market complete its corrective phase or gap-filling exercise. A disciplined “buy on dips” approach — rather than aggressive positioning — is likely to offer better risk-reward opportunities for short-term traders.

For the immediate short term, the 59,740 -59,700 trading range could act as support where 20 DMA is also coincides. The break below the range could further drag the index down towards 59,340 and 59,100 levels

On the flip side, bulls need to reclaim the 60,600-60,630 trading range and if it happens, the momentum could accelerate towards 60,900 and 61,400 levels.

WEEKLY OPTIONS OPEN INTEREST



Open Interest – Source (Opstra)

The following points can be concluded from options data

- 1) The significant OI in 25,600 CE strike suggest, any bounce is likely to get arrested near 25,660-25,670 range.
- 2) The subdued open interest in almost all near OTM put strike suggests, bears are still having an upper hand.
- 3) The put call ratio (PCR) at 0.45 indicates, index is moving towards oversold zone.

EDUCATION CORNER/ FINANCIAL TERMINOLOGY

CAPITAL ADEQUACY RATIO???????

Capital Adequacy Ratio (CAR) measures a bank's financial strength by comparing its capital with its risk-weighted assets. It ensures that banks can **absorb losses** and protect depositors.

$$\text{CAR} = (\text{Tier 1 Capital} + \text{Tier 2 Capital}) / \text{Risk-Weighted Assets} * 100$$

Interpretation:

- **High CAR** → Strong financial position, safer bank
- **Low CAR** → Higher risk, possible regulatory action
- **Below minimum** → Bank may face restrictions

Regulatory Requirements:

- Basel III minimum CAR: 8%
- Reserve Bank of India (India): 9%
- Indian banks generally maintain 10–12%+ for safety

Example: A bank has Tier 1 Capital = ₹80 crore ; Tier 2 Capital = ₹20 crore ; Risk-Weighted Assets = ₹1,000 crore

$$\text{CAR} = (80 + 20) / 1,000 \times 100 = 10\%$$

*A bank with CAR of 10% has capital of ₹100 crore against risk-weighted assets of ₹1,000 crore, which is above the Reserve Bank of India requirement of 9%. This shows the bank is **financially sound and capable of absorbing losses while protecting depositors.***

Comparison of CAR with other key banking ratios:

- **CAR vs NPA Ratio:** CAR shows capital strength; NPA ratio shows **loan quality**.
- **CAR vs LCR:** CAR ensures **loss absorption**; LCR ensures **short-term liquidity**.
- **CAR vs Leverage Ratio:** CAR is **risk-weighted**; leverage ratio is **non-risk-based**.

Limitations of CAR:

- Does not fully capture operational and market risks
- Risk weights may not reflect actual credit risk
- High CAR may reduce profitability
- Can be manipulated through risk-weight optimization

Capital Adequacy Ratio (CAR) ensures that banks keep enough capital to absorb losses and protect depositors' money. It encourages banks to lend carefully, reduces the chances of bank failure, and helps maintain confidence in the banking system. By following capital rules set under Basel III and monitored in India by the Reserve Bank of India, CAR plays an important role in keeping banks stable and the financial system safe, especially during economic downturns.

CORPORATE ACTION

EX DATE	COMPANY NAME	PURPOSE
16-Feb-26	SAVEN TECHNOLOGIES LTD	Interim Dividend - Rs. - 1.5000
16-Feb-26	AARTI PHARMALABS LTD	Interim Dividend - Rs. - 1.5000
16-Feb-26	ANANTAM HIGHWAYS TRUST	Income Distribution (InvIT)
16-Feb-26	APOLLO HOSPITALS ENTERPRISE LTD	Interim Dividend - Rs. - 10.0000
16-Feb-26	ESCORTS KUBOTA LTD	Special Dividend - Rs. - 18.0000
16-Feb-26	IIFL CAPITAL SERVICES LTD	Interim Dividend - Rs. - 3.0000
16-Feb-26	IRB INVIT FUND	Income Distribution (InvIT)
16-Feb-26	KIRLOSKAR FERROUS INDUSTRIES LTD	Interim Dividend - Rs. - 3.0000
16-Feb-26	KEWAL KIRAN CLOTHING LTD	Interim Dividend - Rs. - 2.0000
16-Feb-26	KESAR TERMINALS & INFRASTRUCTURE LTD	Interim Dividend - Rs. - 0.5000
16-Feb-26	ONELIFE CAPITAL ADVISORS LTD	Right Issue of Equity Shares
16-Feb-26	TORRENT POWER LTD	Interim Dividend - Rs. - 15.0000
16-Feb-26	UNIPARTS INDIA LTD	Interim Dividend - Rs. - 7.0000
17-Feb-26	MRS. BECTORS FOOD SPECIALITIES LTD	Interim Dividend - Rs. - 0.6000
17-Feb-26	HIKAL LTD	Interim Dividend - Rs. - 0.2000
17-Feb-26	INTERNATIONAL GEMMOLOGICAL INSTITUTE INDIA LTD	Interim Dividend - Rs. - 2.5000
17-Feb-26	INDIGRID INFRASTRUCTURE TRUST	Income Distribution (InvIT)
17-Feb-26	INTERISE TRUST	Income Distribution (InvIT)
17-Feb-26	IOL CHEMICALS & PHARMACEUTICALS LTD	Interim Dividend - Rs. - 1.0000
17-Feb-26	IRCON INTERNATIONAL LTD	Interim Dividend - Rs. - 1.2000
17-Feb-26	MAJESTIC AUTO LTD	Special Dividend - Rs. - 35.0000
17-Feb-26	RIDDHI STEEL AND TUBE LTD	Bonus issue 1:2
17-Feb-26	SHIPPING CORPORATION OF INDIA LTD	Interim Dividend - Rs. - 3.5000
17-Feb-26	VIBRANT GLOBAL CAPITAL LTD	Interim Dividend - Rs. - 0.6500
18-Feb-26	ASHIANA HOUSING LTD	Interim Dividend - Rs. - 1.0000
18-Feb-26	AVT NATURAL PRODUCTS LTD	Interim Dividend - Rs. - 0.3500

Source: bseindia.com

CORPORATE ACTION

EX DATE	COMPANY NAME	PURPOSE
18-Feb-26	BAZEL INTERNATIONAL LTD	Bonus issue 1:1
18-Feb-26	BHANSALI ENGINEERING POLYMERS LTD	Interim Dividend - Rs. - 1.0000
18-Feb-26	BHARAT FORGE LTD	Interim Dividend - Rs. - 2.0000
18-Feb-26	BHASKAR AGROCHEMICALS LTD	Interim Dividend - Rs. - 1.0000
18-Feb-26	BLISS GVS PHARMA LTD	Interim Dividend - Rs. - 0.5000
18-Feb-26	BRISK TECHNOVISION LTD	Interim Dividend - Rs. - 1.4000
18-Feb-26	CMS INFO SYSTEMS LTD	Interim Dividend - Rs. - 2.7500
18-Feb-26	COAL INDIA LTD	Interim Dividend - Rs. - 5.5000
18-Feb-26	GOODLUCK INDIA LTD	Interim Dividend - Rs. - 3.0000
18-Feb-26	G R INFRAPROJECTS LTD	Interim Dividend - Rs. - 2.5000
18-Feb-26	HINDUSTAN AERONAUTICS LTD	Interim Dividend - Rs. - 35.0000
18-Feb-26	HONDA INDIA POWER PRODUCTS LTD	Interim Dividend - Rs. - 3.5000
18-Feb-26	INDRAPRASTHA GAS LTD	Interim Dividend - Rs. - 3.2500
18-Feb-26	IRB INFRASTRUCTURE DEVELOPERS LTD	Interim Dividend - Rs. - 0.0700
18-Feb-26	MSTC LTD	Interim Dividend - Rs. - 7.6000
18-Feb-26	NATCO PHARMA LTD	Interim Dividend - Rs. - 1.5000
18-Feb-26	OIL INDIA LTD	Interim Dividend - Rs. - 7.0000
18-Feb-26	OIL AND NATURAL GAS CORPORATION LTD	Interim Dividend - Rs. - 6.2500
18-Feb-26	ONIX SOLAR ENERGY LTD	Right Issue of Equity Shares
18-Feb-26	PRECISION WIRES INDIA LTD	Interim Dividend - Rs. - 0.3500
18-Feb-26	PREMCO GLOBAL LTD	Interim Dividend - Rs. - 2.0000
18-Feb-26	SICAL LOGISTICS LTD	Right Issue of Equity Shares
18-Feb-26	TORRENT PHARMACEUTICALS LTD	Interim Dividend - Rs. - 29.0000
20-Feb-26	ALKEM LABORATORIES LTD	Interim Dividend - Rs. - 43.0000
20-Feb-26	THE BOMBAY BURMAH TRADING CORPORATION LTD	Interim Dividend - Rs. - 17.0000
20-Feb-26	BHATIA COMMUNICATIONS & RETAIL (INDIA) LTD	Interim Dividend - Rs. - 0.0100

Source: bseindia.com

CORPORATE ACTION

EX DATE	COMPANY NAME	PURPOSE
20-Feb-26	CANTABIL RETAIL INDIA LTD	Interim Dividend - Rs. - 0.7500
20-Feb-26	DCW LTD	Interim Dividend - Rs. - 0.1000
20-Feb-26	DDEV PLASTIKS INDUSTRIES LTD	Interim Dividend - Rs. - 0.5000
20-Feb-26	DHARTI PROTEINS LTD	Resolution Plan -Suspension
20-Feb-26	FIRSTSOURCE SOLUTIONS LTD	Interim Dividend - Rs. - 5.5000
20-Feb-26	INDIA NIPPON ELECTRICALS LTD	Interim Dividend - Rs. - 15.5000
20-Feb-26	INDIAN RAILWAY CATERING AND TOURISM CORPORATION LTD	Interim Dividend - Rs. - 3.5000
20-Feb-26	KIRLOSKAR OIL ENGINES LTD	Interim Dividend - Rs. - 2.5000
20-Feb-26	KSE LTD	Interim Dividend - Rs. - 5.0000
20-Feb-26	MOBAVENUE AI TECH LTD	Interim Dividend - Rs. - 0.5000
20-Feb-26	INFO EDGE (INDIA) LTD	Interim Dividend - Rs. - 2.4000
20-Feb-26	NCL INDUSTRIES LTD	Interim Dividend - Rs. - 1.5000
20-Feb-26	NIRLON LTD	Interim Dividend - Rs. - 15.0000
20-Feb-26	PANCHSHEEL ORGANICS LTD	Interim Dividend - Rs. - 0.8000
20-Feb-26	POWER FINANCE CORPORATION LTD	Interim Dividend - Rs. - 4.0000
20-Feb-26	PTC INDIA LTD	Interim Dividend - Rs. - 3.0000
20-Feb-26	QGO FINANCE LTD	Interim Dividend - Rs. - 0.1500
20-Feb-26	RACL GEARTECH LTD	Interim Dividend - Rs. - 1.5000
20-Feb-26	RASHTRIYA CHEMICALS AND FERTILIZERS LTD	Interim Dividend - Rs. - 1.0000
20-Feb-26	SENCO GOLD LTD	Interim Dividend - Rs. - 0.7500
20-Feb-26	STANDARD INDUSTRIES LTD	Interim Dividend - Rs. - 0.5500
20-Feb-26	SJVN LTD	Interim Dividend - Rs. - 1.1500
20-Feb-26	TANEJA AEROSPACE & AVIATION LTD	Interim Dividend - Rs. - 2.5000
20-Feb-26	TITAN BIOTECH LTD	Stock Split From Rs.10/- to Rs.2/-
20-Feb-26	UNITED DRILLING TOOLS LTD	Interim Dividend - Rs. - 0.6000
20-Feb-26	WONDER ELECTRICALS LTD	Interim Dividend - Rs. - 0.1000

Source: bseindia.com

INTERNATIONAL FORTHCOMING EVENTS

DATE	DATA	COUNTRY
16th FEB 2026	WPI Inflation (YoY) (Jan) WPI Food (YoY) (Jan), WPI Fuel (YoY) (Jan) Trade Balance (Jan), Exports (USD) (Jan), Imports (USD) (Jan)	INDIA INDIA INDIA
17th FEB 2026	Employment Change 3M/3M (MoM) (Dec) Unemployment Rate (Dec) NY Empire State Manufacturing Index (Feb)	UK UK US
18th FEB 2026	CPI (YoY) (Jan), Core PPI Output (YoY) (Jan) M3 Money Supply Industrial Production (YoY) (Jan, Capacity Utilization Rate (Jan) Core Durable Goods Orders (MoM) (Dec)	UK INDIA US US
19th FEB 2026	FOMC Meeting Minutes API Weekly Crude Oil Stock CBI Industrial Trends Orders (Feb) Philadelphia Fed Manufacturing Index (Feb) Trade Balance (Dec) Continuing Jobless Claims , Initial Jobless Claims Natural Gas Storage, Exports (Dec), Imports (Dec) Crude Oil Inventories, Crude Oil Imports Cushing Crude Oil Inventories	US US UK US US US US US US US
20th FEB 2026	Fed's Balance Sheet Reserve Balances with Federal Reserve Banks HSBC India Services PMI (Feb) Manufacturing & Services PMI (Feb) HSBC India Manufacturing PMI (Feb) RBI MPC Meeting Minutes FX Reserves, USD, Bank Loan Growth , Deposit Growth Retail Sales (YoY) (Jan), Core Retail Sales (YoY) (Jan) Public Sector Net Borrowing S&P Global Composite PMI (Feb) S&P Global Services PMI (Feb) S&P Global Manufacturing PMI (Feb) GDP (QoQ) (Q4)	US US INDIA INDIA INDIA INDIA INDIA INDIA UK UK UK,US UK,US UK,US US

Source: investing.com

Email: info@rudrashares.com
 Download Rudra Mint + app



Follow us on:



Rudra Shares & Stock Brokers Ltd. is not a SEBI-registered Research Analyst. The content provided in this newsletter is intended solely for informational, educational, and learning purposes. It is based on publicly available data and other sources believed to be reliable; however, we do not guarantee the accuracy, completeness, or timeliness of the information. This newsletter does not constitute investment, trading, or financial advice. The views expressed are for general awareness and should not be considered as a recommendation to buy or sell any financial instruments. Readers are advised to consult their SEBI-registered financial advisor or consultant before making any investment or trading decisions. Rudra Shares & Stock Brokers Ltd., or the authors of this newsletter, shall not be held responsible for any losses—financial or otherwise—incur as a result of using or relying on the content herein.

For More Information please visit <https://www.rudrashares.com/Newsletter.aspx>